

#### I. The Horn of Africa Initiative Portfolio Overview<sup>1</sup>

#### II. Status of HoA Initiative Priority Project List (Development Partners)

As of April 11<sup>th</sup>, 2024

<sup>&</sup>lt;sup>1</sup> World Bank portfolio figures include regional operations only, which are complemented by an equally strong portfolio of national operations in all sectors.

Projects	Development Partner	Status	Total (\$m in USD)	Partner countries
Pillar 1: Regional Infrastructure Networks				
1 Economic Corridors	<b>-</b>	I		
HoA Gateway Development Project (Kenya: Isiolo – Wajir – El Wak - Mandera)	World Bank	Active	750	Regional
HoA Initiative Regional Economic Corridor Project (Addis-Djibouti Corridor)	World Bank	Active	730	Regional
Somalia HoA Infrastructure Integration Project	World Bank	Active	58	Regional
Horn of Africa Initiative: Djibouti Regional Economic Corridor Project	World Bank	Active	70	Regional
Horn of Africa Kismayo, Lamu and Mogadishu Corridor: (Kenya) Elwak-Rhamu-Mandera Road Upgrading Project	AfDB	Active	206.55	Kenya, Ethiopia, Somalia
Multinational: Kenya – South-Sudan Road Section (Lesseru-Kitale & Morpus Lokichar)	AfDB	Active	170.1	Kenya, South Sudan
Horn of Africa Djibouti - Somalia Regional Transport Project (Nagad–Loyada/Lowyaddo- Saylac-Borama Road Upgrade Project - Phase I)	AfDB	Active	64	Somalia, Djibouti
Unlocking Prosperity in the Horn of Africa	FCDO	Active	32.85	Somalia
Sub-Total (Pillar 1.1 Economic Corridors)			2081.5	
2 Regional Energy Trade				
2nd Ethiopia-Djibouti Power System Interconnection Project	World Bank	Active	55	Regional
2nd Ethiopia- Djibouti Power System Interconnection Project	AfDB	Active	81	Ethiopia, Djibouti
Multinational – Desert-To-Power Initiative East-Africa Regional Energy Project (EAREP)	AfDB	Active	5.32	Regional (IGAD)
Multinational – Desert-To-Power Regional Technical Assistance for the Sahel	AfDB	Approved	3.19	Djibouti, Eritrea, Ethiopia (IGAD)
Eastern Africa Power Pool (EAPP) Institutional Capacity Building Program	AfDB	Approved	6.68	Regional (EAPP)
Eastern Ethiopia Electricity Grid Reinforcement Project	AfDB	Approved	122.6	Ethiopia
Sub-Total (Pillar 1.2 Regional Energy Trade)		267.11		

3 Single Digital Market					
Eastern Africa Regional Digital Integration Project (IGAD, Somalia, South Sudan)	World Bank	Active	157	Regional	
Eastern Africa Regional Digital Integration Project SOP-II (Djibouti, Ethiopia)	World Bank	Active	130	Regional	
D4D Collaboration for the Horn of Africa Initiative on Digital Government - Now IDGC - Initiative on Digital Government and Cybersecurity	EU	Active	10.6	Regional	
Human-Centred Digitalisation #TeamEuropeKenya	EU	Active	29.68	Kenya	
HoA Digital market integration phase I project	AfDB	Active	8.3	Regional	
Sub-Total (Pillar 1.3 Digital Market)		335.58			
Total	2684.19				
Pillar 2: Trade and Economic Integration					
De-Risking, Inclusion and Value Enhancement of Rural Economies Project (Djibouti, Ethiopia, Kenya, Somalia)	World Bank	Active	332.5	Regional	
EA Regional Transport, Trade and Development Facilitation Project (Second Phase of Program)(Kenya)	World Bank	Active	500	Regional	
Development of the Djibouti Corridor	EU	Active	33.92	Djibouti-Ethiopia	
COMESA Trade Facilitation Program	EU	Active	5.94	Regional	
Towards free movement and labour mobility in the IGAD region, phase II	EU	Approved	15.9	Regional	
Promote and Invest in Circular Economy in Eastern and Southern Africa	EU	Approved	10	Kenya, Ethiopia	
EU Alliance in support of the Horn of Africa Initiative – pillar 2[1]	EU	Approved	25	Regional	
Strengthening food safety Standards and nutrition in Africa (SFNA) - At least 2 countries from each region.	AfDB	Approved	8.55	Regional	
Total	931.81				

Pillar 3: Building Resilience				
HOA – Groundwater for Resilience Project (Ethiopia, Kenya, Somalia, IGAD)	World Bank	Active	385	Regional
Development Response to Displacement Impacts Project in the HOA Phase II (Ethiopia)	World Bank	Active	180	Regional
Food Systems Resilience Program for Eastern and Southern Africa (IGAD, Ethiopia)	World Bank	Active	625	Regional
Emergency Locust Response Program (Kenya, Ethiopia)	World Bank	Active	201	Regional
Emergency Locust Response Project (South Sudan, IGAD)	World Bank	Active	54	Regional
Development Response to Displacement Impacts Project in the HoA (Djibouti)	World Bank	Active	5	Regional
Development Response to Displacement Impacts Project (DRDIP) in the Horn of Africa (IGAD, Kenya)	World Bank	Active	100	Regional
Africa Environmental Health and Pollution Management Program (Kenya)	World Bank	Active	8	Regional
Food Systems Resilience Program for Eastern and Southern Africa (Phase 3) FSRP (Kenya, Somalia)	World Bank	Active	300	Regional
Regional Climate Resilience Program for Eastern and Southern Africa Project (South Sudan)	World Bank	Active	215	Regional
Health Emergency Preparedness, Response and Resilience Program Using the Multiphase Programmatic Approach (Ethiopia, Kenya, IGAD)	World Bank	Active	330	Regional
Horn of Africa – Livestock and pastoralism	EU	Approved	42.4	Regional
Locust Response	EU	Active	81.62	Regional
EU Alliance in support of the Horn of Africa Initiative – pillar 3[1]	EU	Approved	58	Regional
Promoting stability and strengthening basic service delivery for host communities, refugees and other displaced people in Gambella Regional State of Ethiopia	EU	Active	5.3	Ethiopia
Collaboration in Cross-Border Areas of the Horn of Africa Region –top up	EU	Active	5.3	Regional

Building Resilience to Impacts of El Nino through Integrated Complementary Actions to the EU Resilience Building Programme in Ethiopia (RESET PLUS)	EU	Active	5.3	Ethiopia	
RESTORE Building Resilience in Northern Somalia	EU	Active	3.18	Somalia	
RESTORE II Building Resilience in Northern Somalia	EU	Active	8.48	Somalia	
Enhancing self-reliance for refugees and host communities in Kenya	EU	Active	8.34	Kenya	
Digital Land Governance	EU	Active	21.2	Kenya	
Peaceful and resilient borderlands in the Horn of Africa	EU	Approved	42.4	Regional	
Individual measures - food security actions	EU	Approved	79.5	Ethiopia	
BREACH - Boosting Resilience and Adaptation to Climate Change	EU	Approved	37.1	Somalia	
Green Deal #TeamEuropeKenya	EU	Approved	13.78	Kenya	
Building Opportunities for Refugee and Host Community Self-Reliance	EU	Approved	13.78	Kenya	
Strengthening local governance and resilience in South Sudan	EU	Approved	18.02	South Sudan	
Green and resilient economy in South Sudan	EU	Approved	84	South Sudan	
Enhancing Food Security and Resilience of Rural Communities in Sudan	EU	Approved	95.4	Sudan	
Primary Health Care provision for vulnerable populations affected by food insecurity and malnutrition - Sudan	EU	Approved	42.4	Sudan	
Social Protection for Adaptation and Resilience to Climate Change (SPARCC)	EU	Approved	20.5	Somalia	
Multinational - Entrepreneurship and Innovation Development for Resilience EIRB)	AfDB	Active	3.26	Sudan, South Sudan and Djibouti	
MULTINATIONAL - East and Horn of Africa Desert Locust Crisis: Emergency assistance to fight the desert locust invasion in 9 regional member countries - Special Relief Fund (SRF)	AfDB	Active	1.49	Regional	
Program to build resilience for food and nutrition security in in the Horn of Africa	AfDB	Active	176.85	Regional	

African Emergency Food Production Facility (K-AEFPF)	AfDB	Active	66.56	Kenya
African Emergency Food Production Project-1 (SSEFPP-1) - (AEFPF)	AfDB	Active	8.1	South Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	5.4	Somalia
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	76.68	Sudan
African Emergency Food Production Facility Project (AEFPF)	AfDB	Active	10.8	Somalia, Sudan
Multinational Emergency Response (South Sudan and Sudan) – Proposal for an Emergency Humanitarian Assistance to Populations Affected by Floods - Special Relief Fund (SRF)	AfDB	Active	0.41	South Sudan, Sudan
Skills for Employability, Inclusion and Productivity Project	AfDB	Approved	7.29	Somalia
Enabling Environments for Sustainable Regional Agriculture Extension (ENSURE EAC)	AfDB	Approved	9.4	South Sudan, Kenya, EAC Regional
Borana Resilient Water Development for Improved Livelihoods Program (Phase II)	AfDB	Approved	46.55	Ethiopia
Multinational Horn of Africa Climate Disaster Risk Financing Program	AfDB	Approved	18.62	Djibouti, Somalia, South Sudan
Strengthening IGAD's capacity to increase resilience in the Horn of Africa	BMZ	Active	17.27	IGAD
Regional Fund to Strengthen Drought Resilience in the Horn of Africa	BMZ	Active	41.8	Ethiopia, Kenya, Djibouti, Somalia
Strengthening drought resilience	BMZ	Active	18.7	Kenya
Capacity Development for Strengthened Drought Resilience in the Ethiopian Lowlands	BMZ	Active	13.2	Ethiopia
Soil Protection and Rehabilitation for Food Security (Afar)	BMZ	Active	22.66	Ethiopia
Climate Smart Innovations for Sustainable Land Management	BMZ	Active	19.8	Ethiopia
Integrated Soil Fertility Management (ISFM+)	BMZ	Active	29.92	Ethiopia
Strengthening Drought Resilience in Ethiopia's Lowlands	BMZ	Active	16.5	Ethiopia

Support for the Ethiopia Food Systems Resilience Project (FSRP)	BMZ	Active	22	Ethiopia
Strengthening Drought Resilience of the Pastoral and Agro-Pastoral Livelihoods in the Lowlands (Afar) of Ethiopia	BMZ	Active	6.6	Ethiopia
Preservation of soil and water resources to improve drought resilience and food security in the arid and semi-arid regions	BMZ	Active	11	Ethiopia
Community-driven Rural Development (CDRD)	BMZ	Active	11	South Sudan
Food Security and Management of Natural Resources (FONA)	BMZ	Active	14.63	South Sudan
Ethiopia Crises 2 Resilience (EC2R)	FCDO	Active	246.79	Ethiopia
Strengthening pastoralist livelihoods in the greater Horn of Africa through effective anticipatory action (PASSAGE) (part of Climate Adaptation and Resilience initiative (CLARE))	FCDO	Active	8.26	Regional
CSSF East Africa: Building Resilience in the Kenya	FCDO	Active	18.86	Kenya, Somalia, Ethiopia
Humanitarian Assistance and Resilience Building in Somalia	FCDO	Active	377.2	Somalia
Supporting Inclusive Growth in Somalia	FCDO	Active	47.78	Somalia
Total			4464.38	
Pillar 4: Strengthening Human Capital				
Africa CDC Regional Investment Financing Project (Ethiopia)	World Bank	Active	150	Regional
East Africa Skills for Transformation and Regional Integration Project (EASTRIP) (Ethiopia, Kenya)	World Bank	Active	210	Regional
First Africa Higher Education Centers of Excellence for Development Impact Project (Djibouti)	World Bank	Active	15	Regional
Eastern Africa Regional Statistics Pram-for- Results (Kenya)	World Bank	Active	120	Regional
Disease surveillance for the HoA	EU	Active	7.42	Regional

Inclusive quality education for the most vulnerable children in Sudan	EU	Active	31.8	Sudan
Strengthening the health system and service delivery support in South Sudan, particularly for women and children	EU	Approved	25.9	South Sudan
Education Access and Quality Improvement Programme	EU	Active	26.9	Somalia
Digitalization of vocational training	BMZ	Active	19.8	Kenya
Vocational training programme	BMZ	Active	49.5	Kenya
Promotion of youth employment and vocational training	BMZ	Active	17.6	Kenya
Youth-friendly services	BMZ	Active	7.15	Kenya
Scholarship programme "Wings to fly" (several phases)	BMZ	Active	20.9	Kenya
Strengthening Employability through Technical and Vocational Education and Training	BMZ	Active	14.3	Somalia
Improved living conditions in urban areas and improved integration of returnees (MPF)	BMZ	Active	43.95	Somalia
Higher Education and Vocational Training Financial Cooperation Program (TVET III)	BMZ	Active	33	Ethiopia
Vocational Training and Agricultural Education	BMZ	Active	41.8	Ethiopia
Support for refugee programs in Ethiopia	BMZ	Active	11	Ethiopia
Capacity development in the field of training for health care specialists and technicians	BMZ	Active	18.15	Ethiopia
Vocational Training Ethiopia	BMZ	Active	35.2	Ethiopia
Basket financing for education with Ethiopia (two phases)	BMZ	Active	62.15	Ethiopia
Regional Fund supporting migrants, refugees and host communities in the Horn of Africa	BMZ	Active	33	Regional
Strengthening the capacities of IGAD and its Member States in support of regional migration policies in the Horn of Africa	BMZ	Active	17.38	Regional
Better Lives for Somali Women and Children	FCDO	Active	142.86	Somalia

GRAND TOTAL FOR INVESTME	\$9,931. <mark>30</mark>			
Total				
Somaliland Development Fund	FCDO	Active	31.43	Somalia
Kenya Devolution Programme	FCDO	Active	16.66	Kenya
Climate Resilient-WASH in Ethiopia	FCDO	Active	113.16	Ethiopia
Building a Resilient Health System to End Preventable Maternal, New-born and Child Deaths in Ethiopia	FCDO	Active	125.73	Ethiopia
General Education Quality Improvement Programme for Equity (GEQIP-E)	FCDO	Active	138.31	Ethiopia
Girls' Education in South Sudan Phase II	FCDO Active 88		88	South Sudan
South Sudan Health Pooled Fund Phase III	FCDO	Active	182.87	South Sudan

# III. Technical Assistance and Advisory Services and Analytics (ASA)

ASAs	Development Partner	Status	Total (\$m)
HoA RI for Sustainable Energy Supply	World Bank	Active	1.5
Economic Growth and Resilience in the Borderlands of the Horn of Africa	World Bank	Completed	0.4
HoA Regional Economic Memorandum	World Bank	Completed	0.55
HoA Regional Risk and Resilience Assessments (RRA)	World Bank	Completed	0.15
Strengthening resilience in the Horn of Africa	World Bank	Completed	1.7
FS of a PPP Scheme for Djibouti-Ethiopian Border Road Corridor	World Bank	Completed	0.32
Technical Assistance to Support to HoAI	EU	Active	0.7
Contribution to the MDTF	EU	Active	31.8
TA to the Federal Ministry of Works, Reconstruction and Housing and Somaliland Road Development Agency for preparation and supervision of transport projects	AfDB	Contracted awarded	0.06

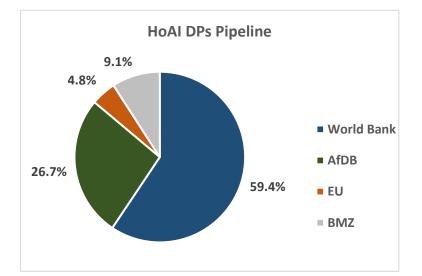
TA to develop the digital footprint of the Bank in the East Africa region in the framework of the Horn of Africa Initiative (HoAI).	AfDB	Contract awarded	0.048
TA to the Ministry of Roads and Bridges (South Sudan) to enhance capacity on environment and safeguards and capacity to implement planned investments	AfDB	Active	0.158
IGAD Trade Policy (approved Sept. 2022)	AfDB	Validated by IGAD member countries	1
pre-feasibility study for the Somalia Kub-Kab Road corridor (Somalia)	AfDB	Active	0.063
Sudan Transport Sector Review (TSR)	AfDB	Active	0.075
TA to the Secretariat/Chair on Trade and Economic Integration (regional)	AfDB	Completed	0.05
Renewal of contracts for 4 National Advisers	AfDB	Active	0.587
Deployment of a National Adviser for South Sudan	AfDB	Active	0.132
TA to the Ministry of Public Works Reconstruction and Housing (MoPWR&H)	AfDB	Under procurement	0.08
Multinational – Eastern Africa Power Pool (EAPP) Institutional Capacity Building Project	AfDB	Approved and Agreement Signed	5.4
Total (\$m in USD)			\$44.77

HOAI CUMULATEIVE PORTFOLIO (US\$ million)	\$9,931.30
HOAI TOTAL INVESTMENT LENDING AND ASAs (US\$ million)	\$9,976.07

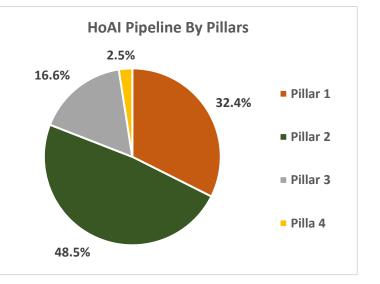
### Horn of Africa Initiative Pipeline Overview

As of April 11th, 2024, four of the five development partners (DPs) have **32 projects** in the pipeline (total of **US\$1.801 billion**) under the HoA Initiative:

- The WB **US\$1,070** million (59.4%)
- European Union **US\$85** million (4.8%)
- African Development Bank **US\$481** million (26.7.1%)
- BMZ US\$164 million (9.1%)



- 32.4% in Pillar 1: Regional Infrastructure Networks includes three areas: Economic Corridors, Regional Energy Trade, and Single Digital Market.
- **48.5% in Pillar 2:** Trade and Economic Integration
- 16.6% in Pillar 3: Building Resilience
- **2.5% in Pillar 4:** Strengthening Human Capital



# HoA Initiative Pipeline List (Development Partners)

As of April  $11^{th}$ , 2024

Projects	Develo pment Partner	Status	Total (\$m in USD)	Partner countries
Pillar 1: Regional Infrastructure Networks				
1 Economic Corridors	1	1		
Trade and transport facilitation measures for Strategic Corridors in Africa	EU	Pipeline	45	Regional
South Sudan-Ethiopia - Djibouti Transport corridor Phase 2	AfDB	Preparatio n	236	Ethiopia, South Sudan, Djibouti
Road Infrastructure Programme Phase II	AfDB	Pipeline	30	Somalia
Sub-total (pipeline)			311	
2 Regional Energy Trade				
HoA Regional Power System Transformation Project	World Bank	Pipeline	230	Regional - (note: total amount for Ethiopia and Somalia is \$215.7 m. EAPP is \$14.3m)
South Sudan - Uganda Power Interconnection Project- South Sudan Component	AfDB	Pipeline	33.25	South Sudan
Ethiopia (Gambella) – South Sudan (Malakal) Power TL (Phase 1) study, 230kV of 357 km	AfDB	Procurem ent of Feasibility Study Consultan t	1.5	Ethiopia, South Sudan
Renewable Energy Enhancement Facility II - Gogo hydro power plan Redevelopment	BMZ	Pipeline	6.6	Kenya
Sub-total (pipeline)		•	271.35	
13 Single Digital Market				
Digital component "Gouvernance pour le développement"	EU	Pipeline	1.38	Djibouti
Sub-total (pipeline)			1.38	
Total			583.73	
Pillar 2: Trade and Economic Integration				
Building Opportunities for Optimized Trade and Investment for Growth in East Africa (BOOST)	World Bank	Pipeline	800	(Ethiopia, Kenya, South Sudan)
Towards free movement and labour mobility in the IGAD region, phase II	EU	Pipeline	15.9	Regional

Promote and Invest in Circular Economy in Eastern and Southern Africa	EU	Pipeline	10	Kenya, Ethiopia
Horn of Africa Trade Facilitation and Value Chains	AfDB	Pipeline	12	Regional
EAC and Horn of Africa Capital Markets and Payment Systems Integration (EAC-CAMPSI) Project	AfDB	Pipeline	8.5	Regional
Support to the Ethiopian reconstruction plan	BMZ	Pipeline	27.5	Ethiopia
Total			873.9	
Pillar 3: Building Resilience				
Horn of Africa - Groundwater for Resilience Phase II (Djibouti and South Sudan)	World Bank	Pipeline	40	Regional - (South Sudan)
Regional support to the Great Green Wall	EU	Pipeline	5.3	Regional
Regreening Africa – phase II	EU	Pipeline	4	Ethiopia, Somalia
Multinational -Strengthening Emergency Preparedness and Response to Food Crisis Project (SEPAREF)- (AEFPF)	AfDB	Pipeline	10.2	Somalia, South Sudan
Green Climate Fund (GCF) Supplementary Financing for the Programme to Build Resilience for Food And Nutrition Security In The Horn Of Africa (BREFONS) REGIONAL - Strengthening Emergency Preparedness and Response to Food Crisis Project (SEPAREF)- (AEFPF)	AfDB	Pipeline	150	Ethiopia, Djibouti, South Sudan, Somalia, Kenya
Green Hydrogen for Fertilizer	BMZ	Pipeline	13.2	Kenya
Support of Agricultural Production and Quality Assurance	BMZ	Pipeline	3.3	Somalia
Climate-resilient water resources management in Somalia	BMZ	Pipeline	4.4	Somalia
Climate-resilient drinking water management for Hargeisa	BMZ	Pipeline	19.8	Somalia
Climate sensitive innovations	BMZ	Pipeline	6.6	Ethiopia
Conservation and sustainable use of biodiversity for for for for for for for stand biosphere reserve in Ethiopia Phase 2	BMZ	Pipeline	11	Ethiopia
Regional Disaster Resilience Fund	BMZ	Pipeline	24.75	IGAD
Human mobility in the context of climate change in the IGAD region	BMZ	Pipeline	7.15	IGAD
Total			299.7	
Pillar 4: Strengthening Human Capital				
"Protect gains and accelerate momentum towards the elimination of harmful practices affecting girls and young women"	EU	Pipeline	4	Regional
Rehabilitation of Technical and Vocational Education and Training in Somalia (TVET)	BMZ	Pipeline	5.5	Somalia
Strengthening Employability through Technical and Vocational Education and Training	BMZ	Pipeline	7.7	Somalia
Capacity Development in TVET and HE for employment	BMZ	Pipeline	4.95	Ethiopia
Education basked 3	BMZ	Pipeline	22	Ethiopia
Total 44.15				
GRAND TOTAL FOR INVESTMENT PROJECTS IN PIPELINE (\$m in USD)				\$1,801.48